

ARTICLE X  
PREPAYMENTS

SECTION 10.01. Optional Prepayment. The Corporation shall have, and is hereby granted, options to prepay without premium or penalty of any kind, as a whole at any time or in part from time to time after the notice required pursuant to Section 10.02 hereof, the amounts payable under Section 4.01 hereof with respect to the Note. The Corporation may exercise its option to prepay all amounts payable under Section 4.01 hereof at any time after a Determination of Taxability.

SECTION 10.02. Notice of Exercise of Option. If prepayment of amounts payable under Section 4.01 hereof is made pursuant to Sections 6.05, 6.06 or 10.01 hereof, the Corporation shall give the Issuer and the Holder not less than five days written notice of the date and the amount of such prepayment.

SECTION 10.03. Mandatory Prepayment with Surplus Funds. Upon completion of the Project, if there shall be any surplus funds remaining in the Construction Fund not required to provide for the payment of the Cost of the Project, such funds shall be applied in prepayment of the amounts due under Section 4.01 hereof with respect to the Note.

SECTION 10.04. Manner of Prepayment. Any prepayments under the provisions of Article VI hereof or this Article X shall be applied in such manner as may be consistent with Section 2.01 of the Indenture.